



## Consent to Share/Receive Information

*We believe every person deserves to feel, heal, and evolve*

I, \_\_\_\_\_ [Name of Client], Date of Birth \_\_\_\_\_, authorize Head & Heart Therapeutic Solutions to share with or receive from information about me in connection with mental health treatment, substance use disorder treatment, payment, or healthcare treatment: *[list the specific names of healthcare providers, insurance plans, family members, or others]*

- |          |          |
|----------|----------|
| 1. _____ | 2. _____ |
| 3. _____ | 4. _____ |
| 5. _____ | 6. _____ |

### Description of Information to be Disclosed (choose ONE)

- Share **all** my mental and behavioral health and substance use disorder records. This does not include "psychotherapy progress notes".
- Share only the types of records listed below:
- |  |  |
|--|--|
| <input type="checkbox"/> Dates of Service          | <input type="checkbox"/> Presence/Participation in Treatment |
| <input type="checkbox"/> Assessment                | <input type="checkbox"/> Educational Information             |
| <input type="checkbox"/> Diagnosis                 | <input type="checkbox"/> Discharge/Transfer Summary          |
| <input type="checkbox"/> Psychosocial Evaluation   | <input type="checkbox"/> Demographic Information             |
| <input type="checkbox"/> Treatment Plan or Summary | <input type="checkbox"/> Payments Made                       |
| <input type="checkbox"/> Current Treatment Update  | <input type="checkbox"/> Other _____                         |

I understand that I have a right to revoke this authorization by completing the "Withdrawal of Consent" section of this form.

### By signing this form, I understand:

- I am giving consent to share my mental and behavioral health and substance use disorder records with the people or organizations listed above.
- The information I've noted above will be shared to help diagnose, treat, manage, coordinate and/or pay for my health needs.
- This form does not give my consent to share "psychotherapy progress notes".
- I have read this form. All of my questions about this form have been answered.
- I can revoke my consent at any time.
- This signature is good for 1 year from the date signed. Or I can choose an earlier date or have it end after the event or condition listed below.  
Date, event, or condition: \_\_\_\_\_

State your relationship to the person giving consent and then sign and date below:

- Self
- Parent (Print Name) \_\_\_\_\_
- Guardian (Print Name) \_\_\_\_\_
- Authorized Representative (Print Name) \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**Withdrawal of Consent:**

I no longer want to share my records with those listed above.

I understand any information already shared because of past approval cannot be taken back.

State your relationship to the person withdrawing consent and then sign and date below:

- Self
- Parent (Print Name) \_\_\_\_\_
- Guardian (Print Name) \_\_\_\_\_
- Authorized Representative (Print Name) \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_